

BERKSHIRE CAPITAL FINANCIAL
 369 Lexington Avenue , 20 th Floor,
 New York , NY 10017
 Tel: (212) 986-9890 Fax: (212) 986-9863
LOAN SUBMISSION SHEET FOR INTERIM FINANCING

From: _____ Date: _____
 To: _____ Company: _____

TRANSACTION DETAILS

Borrowing Entity : _____ **Guarantors/Principals :** _____
Loan Request : \$ _____ **Type of Loan Request:** _____
'As is' Property value : \$ _____ **'As is' LTV :** _____ **'As stabilized' Property Value :** \$ _____
'As Stabilized' LTV : _____ **Median Credit Score :** _____
Current on all debt? : _____ **Foreclosure Status :** _____ **Bankruptcy (Date/Type) :** _____

SUBJECT PROPERTY

Property Description : _____
Property Address : _____ **Nearest Cross Street :** _____
Property Condition : _____
Occupancy : _____

INCOME & EXPENSE

FOR 2005

PROJECTED 2006

PROJECTED 2007

INCOME:

Gross Rental Income:	\$	_____	_____	_____
Other Income:	\$	_____	_____	_____
Vacancy (@ 5% resi & 10% com):	\$	_____	_____	_____
ADJUSTED GROSS INCOME:	\$	_____	_____	_____

OPERATING EXPENSES:

Real Estate Taxes:	\$	_____	_____	_____
Management Fee (5% of AGI):	\$	_____	_____	_____

